

Precia PREC

Price used as reference €94.90

Company Profile

Precia is a manufacturer of industrial weighing products. The Company comprises three divisions: the Industrial and Commercial division, the Service division, and the International division.

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 Telephone +33 475664600
 Website <http://www.preciamolen.com>
 Employees 766

Compound Annual Growth Rates

	1Y	3Y	5Y	10Y
Revenue	-3.78	3.47	1.60	-
Operating Income	13.05	0.64	6.96	-
EPS	3.08	-1.45	4.06	-
Net Income	0.03	-0.03	0.04	-
Free Cash Flow	-74.87	-40.81	-7.55	-

Profitability Analysis

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Return On Equity	10.21	11.41	12.08	-
Return on Assets	5.38	5.77	5.99	-
	9.15	9.79	10.63	-
Fixed Asset Turnover	11.70	12.58	12.68	-
Inventory Turnover	1.61	1.81	1.86	-
Gross Margin	0.77	0.75	0.74	-
Operating Margin	0.08	0.08	0.08	-
Net Margin	0.05	0.05	0.05	-
Free Cash Flow/Rev	0.01	0.02	0.04	-

Financial Position

	2012	2013
Cash and cash equivalents	18.76	17.76
Inventory	12.28	12.92
Accounts receivable	31.04	-
Current Assets	64.61	66.43
Net PP&E	7.77	7.44
Intangibles	7.80	8.14
Total Assets	82.88	83.88
Accounts Payable	9.81	-
Current Debt	3.16	2.48
Current Liabilities	32.58	31.64
Long Term Debt	4.83	3.23
Total Liabilities	41.54	39.12
Total Equity	42.16	45.69

Market Cap

€52.91Mil

Industry

Consumer Electronics

Sector

Technology

ISIN

FR0000060832



2006	2007	2008	2009	2010	2011	2012	2013	Financials
-	-	82.19	75.31	80.31	88.97	92.46	88.96	Revenue
-	-	0.71	0.74	0.74	0.72	0.75	0.77	Gross Margin
-	-	5.32	5.21	7.31	7.81	6.59	7.45	Operating Income
-	-	0.06	0.07	0.09	0.09	0.07	0.08	Operating Margin
-	-	3.70	3.39	4.94	5.22	4.34	4.48	Net Income
-	-	6.59	6.06	8.40	8.80	7.80	8.04	Basic EPS
-	-	-	1.00	0.90	1.40	1.90	1.60	DPS
-	-	1	1	-	-	1	1	Avg. Diluted Shares Outstanding
-	-	3.39	8.96	6.01	4.83	6.27	3.39	Operating Cash Flow
-	-	-2.22	-1.90	-2.19	-3.58	-3.12	-2.60	Capital Expenditure
-	-	1.17	7.06	3.81	1.24	3.15	0.79	Free Cash Flow

2006	2007	2008	2009	2010	2011	2012	2013	Profitability
-	-	6.00	5.53	7.13	6.55	5.37	5.38	Return on Assets
-	-	13.59	11.76	14.38	13.31	10.73	10.21	Return On Equity
-	-	0.05	0.05	0.06	0.06	0.05	0.05	Net Margin
-	-	1.33	1.23	1.22	1.19	1.15	1.07	Asset Turnover
-	-	2.27	2.00	2.03	2.03	1.97	1.84	Financial Leverage

2006	2007	2008	2009	2010	2011	2012	2013	Financial Health
-	-	20.73	23.94	27.49	29.65	32.03	34.79	Working Capital
-	-	-	-	5.34	5.20	4.83	3.23	Long Term Debt
-	-	27.24	30.44	34.88	38.72	42.16	45.69	Total Equity
-	-	-	-	0.15	0.13	0.11	0.08	Debt/Equity

Trailing Returns %

Trailing Returns %	Equity
3 Months	6.26
6 Months	11.79
1 Year	23.50
3 Years Annualized	25.25
5 Years Annualized	22.94
10 Years Annualized	18.92

Data Through 9/18/2014

Valuation Analysis

	Current
Price/Prospective Earnings	11.80
DY (pr)	0.02
Price/Book	1.16
Price/Sales	0.59
Price/Cash Flow	15.61
Price/Free Cash Flow	66.91