

Privas, 24 September 2015, 6PM

## First Semester 2015 consolidated results

<i>(in K€)</i>	Semester 1 2015	Semester 1 2014	2014
<b>Net Consolidated sales</b>	52 850	46 058	95 406
<b>Operational result</b>	3 678	3 649	7 625
<i>In % of net sales</i>	<i>7,0%</i>	<i>7,9%</i>	<i>8,0%</i>
<b>Net Result (controlling interests)</b>	2 079	2 138	4 634
<i>In % of net sales</i>	<i>3,9%</i>	<i>4,6%</i>	<i>4,9%</i>
<b>Earnings per shares (in Euros)</b>	3,7	3,8	8,3

The non-executive committee (conseil de surveillance), met on September 24th, 2015. The Directory President approved and presented the first semester 2015 unaudited consolidated financial statements. The financial statements have been reviewed by the auditors.

### Continuation of the Group's growth: 14,7% including 4,6% of organic growth

The consolidated sales of the Precia Molen group during the first half of 2015 amounted to € 52.9 million, up 14.7% compared to last year at the same period. Acquisitions impacted the sales by 8.6% (Antignac, Shering Weighing and Le Barbier). Organic growth (at constant perimeter and constant exchange rates) was 4.6%. The growth observed in the first quarter of 2015 is strengthened, mainly driven by our French and export markets. The successful integration of recent acquisitions also carries growth. Internationally, our Indian subsidiary grew sharply while figures of Precia Molen Morocco were down due to a very unfavorable comparison base.

### Slight decline in operating margin to 7.0% against 7.9% as at 30<sup>th</sup> June 2014:

The Group operating margin stood at 7.0%, in line with our normal level of profitability for a first semester.

### Forecast and outlook

While the impacts of external growths will be lower (Shering Weighing and Antignac were bought in the second half of 2014), organic growth should remain fairly strong and allow the group to reach its 2015 target, which is a minimum of 100 Million Euros and operating profitability equal or above 8%.

## Consolidated financial statements for the semester

The financial statements as at 30<sup>th</sup> June 2015 will be available on 30<sup>th</sup> September 2015 on the group web site: <http://www.preciamolen.com/fr/informations-reglementees/> (FR only)



### The Directory President

René COLOMBEL

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## About Precia Molen

Precia Molen designs, manufactures, markets and maintains industrial weighing solutions and systems, both static and dynamic, including continuous weighing and dosing systems, to a wide range of industries. Key market sectors include heavy industry, e.g. mining, quarrying, steel production, environment and energy; light industry, e.g., food processing, petrochemicals, transportation and logistics, as well as public sectors such as the postal service and local authorities.

From design to after sales service Precia Molen is able to provide total weighing solutions for all businesses having a presence in 42 countries, which includes 13 commercial subsidiaries and a wide network of selling agents. There are production sites in France, The Netherlands and India. The Group pursues an extensive research and innovation programme and has been granted an "Innovating Company" status by the French authority Oseo.

Precia Molen is listed on NYSE Euronext's C compartment in Paris

(code ISIN FR0000060832 - Mnemo: PREC).

More information on [www.preciamolen.com](http://www.preciamolen.com)